FORM D

UNITED STATES SECURITIES'AND EXCHANGE COMMISSION Washington, D.C. 20549

OCT 1 0 2006

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
NIFORM LIMITED OFFERING EXEMPTION

318364

OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per form......16

SEC USE ONLY



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Name of Offering (check if this is an amo					
Purchase of limited partnership interests	in Noventi Sorgenia Venture	s LP (the "Partnership")	.,		
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	E Rule 506	Section 4(6)	☐ ULOE
Type of Filing:		New Filing		Amendment	
	A. BASI	C IDENTIFICATION D	ATA		
1. Enter the information requested about t	he issuer				
Name of Issuer (check if this is an amend	lment and name has changed,	and indicate change.)			
Noventi Sorgenia Ventures LP					
Address of Executive Offices	(Number and Str	eet, City, State, Zip Code)	Telephone Number	(Including Area Co	ode)
c/o Noventi Partners II LLC, 535 Middlef	ield Road, Suite 100, Menio	Park, CA 94025	(650) 325-6699		
Address of Principal Business Operations (N (if different from Executive Offices)	Number and Street, City, State,	Zip Code)	Telephone Number	(Including Area Co	xde)
Brief Description of Business					DDAARAARA
Venture capital investment limited partne	ership			l	NUCESSED
Type of Business Organization					
□ corporation	🗷 limited partnership, alrea	dy formed	other: LLC, alr	ready formed	OCT 17200
☐ business trust	☐ limited partnership, to be for	ormed			
Actual or Estimated Date of Incorporation of	r Organization:	Month 8	<u>Year</u> 2006	Actual S	Framuel
Jurisdiction of Incorporation or Organization	(ostal Service abbreviation other foreign jurisdiction)	-		

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (2-97)

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. E General Partner of the ☐ Director Check Box(es) that Promoter ☐ Beneficial Owner ☐ Executive Officer Partnership (the "General Apply: Partner") Full Name (Last name first, if individual) Noventi Partners II LLC Business or Residence Address (Number and Street, City, State, Zip Code) 535 Middlefield Road, Suite 100, Menlo Park, CA 94025 ☐ Director Check Box(es) that Promoter ☐ Beneficial Owner ☐ Executive Officer A Managing Director of the General Partner Apply: Full Name (Last name first, if individual) Giacomo Marini Business or Residence Address (Number and Street, City, State, Zip Code) 535 Middlefield Road, Suite 100, Menlo Park, CA 94025 ☐ Executive Officer ☐ Director A Managing Director of Check Box(es) that Promoter ☐ Beneficial Owner the General Partner Apply: Full Name (Last name first, if individual) James Horn Business or Residence Address (Number and Street, City, State, Zip Code) 535 Middlefield Road, Suite 100, Menlo Park, CA 94025 Check Box(es) that Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director A Managing Director of Apply: the General Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 535 Middlefield Road, Suite 100, Menlo Park, CA 94025 Beneficial Owner ☐ Director Other ☐ Executive Officer Check Box(es) that Promoter Apply: Full Name (Last name first, if individual) Sorgenia S.p.A. Business or Residence Address (Number and Street, City, State, Zip Code) Via G.B. Pirelli 20, Milano MI 20124, Italy ☐ Director Other ☐ Executive Officer Check Box(es) that ☐ Promoter ☐ Beneficial Owner Apply: Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Promoter ☐ Executive Officer ☐ Director ☐ Other ☐ Beneficial Owner Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

☐ Beneficial Owner

☐ Beneficial Owner

☐ Promoter

Full Name (Last name first, if individual)

Full Name (Last name first, if individual)

Check Box(es) that Promoter

Check Box(es) that

Apply:

☐ Executive Officer

☐ Executive Officer

☐ Director

☐ Director

☐ Other

Other

					В.	INFURM	ATION ABO	JUI OFFE	RING				
I.	Has the iss	suer sold, or	does the issue	er intend to s				•	under ULOE			YesNo)_ <u>X</u>
2.	What is the minimum investment that will be accepted from any individual?						ole						
3.	Does the o	offering perm	nit joint owner	rship of a sii	ngle unit?				••••••			Yes <u>X</u> No	·
4.	of purchas SEC and/o	ers in conne or with a star	ection with sal	es of securit t the name o	ies in the of of the broke	ffering. If a r or dealer. only.	person to be	listed is an a five (5) pers	associated per	nny commissio son or agent o ed are associat	f a broker or	dealer registe	
Full	Name (Las	st name first	, if individual))									
Bus	iness or Res	sidence Add	ress (Number	and Street,	City, State,	Zip Code)							
Nan	ne of Assoc	iated Broke	r or Dealer										
Stat	es in Which	n Person Lis	ted Has Solici	ted or Inten	ds to Solici	Purchasers							
(Ch	eck "All St	ates" or che	ck individual S	States)	••••••	******************	***************************************					•••••••••••	All States
[AL	.]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]
[IL]		[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]	[]	[NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full	Name (Las	st name first	, if individual)									
Bus	iness or Re	sidence Ado	lress (Number	and Street,	City, State,	Zip Code)						<u> </u>	
Nan	ne of Assoc	riated Broke	r or Dealer										
Stat	es in Which	h Person Lis	ted Has Solici	ited or Inten	ds to Solici	t Purchasers					-		
									************	******************	•••••		All States
[AL	J	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	1	[IN]	[LA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]		[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	1	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
			t, if individual										
Bus	iness or Re	sidence Ado	dress (Number	and Street,	City, State,	Zip Code)							
Nar	ne of Assoc	ciated Broke	er or Dealer								V = 70 V		
Stat	tes in Whic	h Person Lis	sted Has Solic	ited or Inten	ds to Solici	t Purchasers						*	
(Ch	eck "All St	ates" or che	ck individual	States)				••••••		•••••	•••••	•••••	All States
[AL	-1	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	1	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M'	rj	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI	}	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box 🗆 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Type of Security Aggregate Offering Price Sold Debt Equity Ш Common Preferred Convertible Securities (including warrants)..... Partnership Interests \$30,000,000.00 \$30,000,000.00 Other (Specify: ____ Total \$30,000,000.00 \$30,000,000.00 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Investors Dollar Amount of Purchases Accredited Investors \$30,000,000.00 Non-accredited Investors..... 0.00 Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Sold Type of Offering Rule 505..... Regulation A..... Rule 504..... Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs..... Legal Fees..... Accounting Fees Engineering Fees.....

Sales Commissions (specify finders' fees separately)

Other Expenses (Specify).....

Total......

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS				
 Enter the difference between the aggregate offering price given in furnished in response to Part C – Question 4.a. This difference is 	response to Part C - Question I and total expenses the "adjusted gross proceeds to the issuer"	\$30,000,000.00		
 Indicate below the amount of the adjusted gross proceeds to the issuer use If the amount for any purpose is not known, furnish an estimate and check payments listed must equal the adjusted gross proceeds to the issuer set for 	the box to the left of the estimate. The total of the			
	Payment to Officers, Directors, & Affiliates	Payment To Others		
Salaries and fees		\$		
Purchase of real estate	ss	□ s		
Purchase, rental or leasing and installation of machinery and equipment		□ s		
Construction or leasing of plant buildings and facilities		\$		
Acquisition of other businesses (including the value of securities involved in the in exchange for the assets or securities of another issuer pursuant to a merger).	nis offering that may be used	□ s		
Repayment of indebtedness	□ s	□ s		
Working capital (a portion of the Working capital will be used to pay vari		\$30,000,000.00		
General Partner over the life of the Partnership, payable to Noventi Partnership Sole General Partner of the Partnership.	ers II LLC, which serves as			
Other (specify):		П		
		□ s		
Column Totals				
Total Payments Listed (column totals added)	L 9			
Total Payments Listed (column totals added)	PS30,000,0	00.00		
D. FED	ERAL SIGNATURE			
The issuer had duly caused this notice to be signed by the undersigned duly au an undertaking by the issuer to furnish to the U.S. Securities and Exchange Co non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	thorized person. If this notice is filed under Rule 505, the formmission, upon written request of its staff, the information f	llowing signature constitutes iumished by the issuer to any		
Issuer (Print or Type)	Signature (Date		
Noventi Sorgenia Ventures LP	jaco no marini	September <u>45</u> , 2006		
Name of Signer (Print or Type)	Title of Signer (Print or Type)			
Giacomo Marini	A Managing Director of Noventi Partners II LLC, which Partner of Noventi Sorgenia Ventures LP	ch serves as the sole General		

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No
			×
	See Annendix Column 5 for state response		

- The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

person.	~			
Issuer (Print or Type)	S gnature 0	Date		
Noventi Sorgenia Ventures LP	Jacobio Marini	September <u>15</u> , 2006		
Name (Print or Type)	Title (Print or Type)			
Giacomo Marini	A Managing Director of Noventi Partners II LLC, Partner of Noventi Sorgenia Ventures LP	A Managing Director of Noventi Partners II LLC, which serves as the sole General Partner of Noventi Sorgenia Ventures LP		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.